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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

SHANGRAO INVESTMENT HOLDINGS INTERNATIONAL COMPANY LIMITED

上饒投資控股國際有限公司

(Incorporated with limited liability in Hong Kong)

(the “**Issuer**”)

**U.S.\$240,000,000 4.4 per cent. Guaranteed Bonds due 2028 (the “Bonds”)
unconditionally and irrevocably guaranteed by**



SHANGRAO INVESTMENT HOLDING GROUP CO., LTD.

(上饒投資控股集團有限公司)

(Incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6002)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China CITIC Bank International

GF Securities

Joint Lead Managers and Joint Bookrunners

ABC International	AVIC International	BGSHK	BOB International	CEB International	China Galaxy International
China International Capital Corporation	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CITIC Securities	CMBC Capital	CNCB Capital
Dragonstone Capital	Guotai Junan International	Haitong International	Hua Xia Bank Co., Limited Hong Kong Branch	ICBC International	Industrial Bank Co., Ltd. Hong Kong Branch
Shenwan Hongyuan (H.K.)		SunRiver International Securities Group Limited		Zhongtai International	

Sole Sustainability Structuring Advisor

China CITIC Bank International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 23 October 2025 relating to the Bonds. The listing of and permission to deal in the Bonds is expected to become effective on or about 31 October 2025.

Hong Kong, 30 October 2025

As at the date of this announcement, the directors of the Issuer are Mr. GAO Lei and Mr. ZHONG Jiwei.

As at the date of this announcement, the directors of the Guarantor are Mr. GAO Lei, Mr. ZHANG Jinliang, Mr. PENG Bin, Mr. FANG Wanglin, Mr. ZOU Zhijian, Mr. YU Xinming and Mr. LIU Honghuo.